

## INDEPENDENT VERIFICATION WORKSHEET 2023-2024

Submit to: American International College

Office of Financial Aid 1000 State Street Springfield, MA 01109 Email: Financialaid@aic.edu

| Student Name      | Student Phone |
|-------------------|---------------|
| Address           |               |
| Student ID Number | Date of Birth |

Your 2023–2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

## A. Independent Student's Family Information

List below the people in the **student's household**. Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of their support from July 1, 2023, through June 30, 2024, even if the children do not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of their support and will continue to provide more than half of their support through June 30, 2024.

For any household member who will be enrolled **at least half time** in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

| Full Name  | Age | Relationship | College                        | Will be Enrolled at Least<br>Half Time (Yes or No) |
|------------|-----|--------------|--------------------------------|--|
| Jane Smith | 19  | self         | American International College | yes  |
|            |     |              |                                |  |
|            |     |              |                                |  |
|            |     |              |                                |  |
|            |     |              |                                |  |
|            |     |              |                                |  |
|            |     |              |                                |  |

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

| dent's Name Student ID Number  |  |                                    |  |  |  |
|--|--|------------------------------------|--|--|--|
| B. Independent Student's Income Information to be Verified (Complete <u>either</u> Box 1 or 2)   |  |                                    |  |  |  |
| 1. Complete this section if the student <u>filed or will file</u> a 2022   | I income tax return with the IR          | S.                                 |  |  |  |
| The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web at <b>FAFSA.gov</b> . In most cases, no further documentation is needed to verify 2021 IRS income tax return information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.   |  |                                    |  |  |  |
| heck the box that applies:  The student has used the IRS DRT in FAFSA on the Web to transfer 2021 IRS income tax return information into the student's FAFSA.  The student has not yet used the IRS data retrieval tool in FAFSA on the Web, but will use the tool to transfer 2021 IRS income tax return information into the student's FAFSA.  The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide the school a 2021 IRS Tax Return Transcript(s).   |  |                                    |  |  |  |
| A 2021 IRS Tax Return Transcript may be obtained through:  Get Transcript by MAIL – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.  Get Transcript ONLINE – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.  Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.  Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.  If the student and spouse filed separate 2021 IRS income tax returns, the IRS data retrieval tool cannot be used and the 2021 IRS Tax Return Transcript(s) must be provided for each.  Check here if a 2021 IRS Tax Return Transcript(s) is provided.  Check here if a 2021 IRS Tax Return Transcript(s) will be provided later.  |  |                                    |  |  |  |
| <ul><li>2. Complete this section if the student (and if married, the student complete this section if the student (and if married, the student complete this section if the student (and if married, the student complete this section if the student (and if married, the student complete this section if the student (and if married, the student complete this section if the student (and if married, the student complete this section if the student (and if married, the student complete this section if the student (and if married, the student complete this section if the student (and if married, the student complete this section if the student complete this section is comp</li></ul> | udent's spouse) <u>will not file and</u> | <u>l is not required</u> to file a |  |  |  |
| ☐ The student (and if married the student's spouse) was not employed and had no income earned from work in 2021. ☐ The student (and/or the student's spouse) was employed in 2021 and has listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is attached. Please Provide copies of all 2021 IRS W-2 forms issued to the student. List every employer even if the employer did not issue an IRS W-2 form.   |  |                                    |  |  |  |
| Employer's Name  | 2021 Amount Earned                       | IRS W-2 Provided?                  |  |  |  |
| Suzy's Auto Body Shop (for example)  | \$2,000.00                               | yes                                |  |  |  |
| Provide documentation from the IRS or other relevant tax authority a 2021 IRS income tax return was not filed with the IRS or other release.  Check here if confirmation of nonfiling is provided.  Check here if confirmation of nonfiling will be pro  | evant tax authority.<br>d                | that indicates                     |  |  |  |

| WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both. |  |  |
|---|--|--|
| Student ID Number   |  |  |
| Date  |  |  |
|   |  |  |